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2020 Annual Report
**SERVING OUR UPPER PENINSULA
COMMUNITIES**

For good. For ever.™



**Community Foundation
of the Upper Peninsula**

May, 2021

**COMMUNITY FOUNDATION OF THE UPPER PENINSULA
ANNUAL REPORT – 2020**

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Kenneth Drenth

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Administrative Coordinator

Connie Mayville

YAC Co-Coordinators

Cheryl Andzejewski

Diana Clark

Dear Donors, Supporters and Friends:

This has been a very unique year with the handling of COVID-19. There were many business closures as well as many working from home. We wish all of our donors the best of health as we work through this pandemic.

Thanks to you, our donors, supporters and friends, we are pleased to report that the members of our eight (8) community foundation collaborative have been able to follow our mission by making significant grants to benefit our various Upper Peninsula communities. Each of our affiliate foundations are growing their assets and providing good stewardship for the gifts our donors have entrusted to us.

The Community Foundation of the Upper Peninsula Board of Trustees takes their fiduciary responsibility very seriously, not only because it's their legal obligation to do so, but just as importantly because they care very much about making grants so all of our citizens can have better lives.

Nothing that our affiliates accomplish would be possible without the generous support of our many donors. It is only through their philanthropy that allows us to provide economic support for a wide variety of projects and programs that make us all better. We "thank you" and wish all a healthy and successful 2021.

Most sincerely,

Will Carne, Sr.

Will Carne, Sr.
Co-Chair

and

Bill Inman

Bill Inman
Co-Chair

For good. For ever.

2420 1st Ave S., Suite 101 Escanaba, MI 49829 Tel: 906-789-5972 Fax: 906-786-9124
E-mail: info@cfup.org Website: www.cfup.org

**Community Foundation of the Upper Peninsula
UNAUDITED Balance Sheet as of 12/31/2020**

	<u>Actual</u>
Assets	\$34,075,728.36
Liabilities and Fund Balance	
Liabilities	\$185,846.69
Fund Balance	\$33,889,894.14
Total Liabilities and Fund Balance	<u>\$34,075,740.83</u>
BEGINNING BALANCE WITH CURRENT YEAR ADJUSTMENTS	\$30,039,027.63
NET SURPLUS/(DEFICIT)	\$3,850,866.51
ENDING FUND BALANCE	<u>\$33,889,894.14</u>



Community Foundation of the Upper Peninsula



BOARD OF TRUSTEES

The Board of Trustees governs the Foundation and is responsible for policy-making, oversight of operations and final grant decisions. The Board is broad based and represents all of the Upper Peninsula area served by our eight affiliate partners.

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Affiliate Contact Information:

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A publication of the Community Foundation of the Upper Peninsula
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2420 1st Avenue South Escanaba, Michigan 49829
Phone: 906-789-5972 * Fax: 906-786-9124 * E-mail: info@cfup.org

For good. For ever.SM

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FUNDS BY FOUNDATION

ALGER REGIONAL COMMUNITY FOUNDATION

Alger Christian Care Fund
Alger County Environmental Fund
Alger County Unrestricted Fund
Alger County Wellness Coalition
Alger County Women's Enrichment Committee
Alger County Youth Memorial Fund Pass Thru Fund
Edwin L. Adler and Gretchen Adler Scholarship Endowment Fund
Alger Kiwanis Scholarship Fund
Alger MCFYP Youth
Alger Operating/Administrative Endowment
Alger Operating/Administrative Unendowed
Alger People's State Bank
Alger PHLAG/Healthy Youth & Seniors Fund
Alger SHINE Scholarship
Alger YAC Savings
Alger Youth Memorial Endowment Fund
Billy Burke Youth Memorial Fishing Award
C. Lynn Vendien Endowment Scholarship Fund
Carl "Star" Kjellin Scholarship Fund
Corey Oas Fund
Claire L. Corriveau Endowed Scholarship Fund
Cougar Mustang Scramble Committee Fund
Clarence A. Thunander Endowment Scholarship
Frank & Mary Hausler Endowed Scholarship Fund
Harry R. Nelson Endowment Scholarship
Vernon Constantineau Memorial Scholarship
Native American Education Award
Elavsky Scholarship
Ellen Lindquist Award Endowment Scholarship Fund
Elliott-Kling Scholarship Fund

Eric & Danielle Beverly Scholarship Fund
Excellence in Education Fund
Fuzzy Boyak Memorial Unendowed Fund
Great Lakes Center for Youth Development
Henricksen Land Fund
J.E.A.N. Fund (Jean Mehlenbacher)
Dr. John F. Hechtman Endowment Scholarship
Joseph Brey Scholarship
Joseph C. Hamel Scholarship Fund
Larissa Vartti Memorial Fund
Lloyd C Artibee Scholarship Fund
Lois Hamel Scholarship Fund
Marianne Evans Memorial Endowed Fund
Mary Peterson Memorial Award Endowment Scholarship Fund
Michael G. Lindquist, PhD. Scholarship Endowment Fund
Munising Memorial Hospital Auxiliary Scholarship Unendowment
Munising Public Schools Backpack Unendowed Fund
Munising Public Schools Child in Need Unendowed Fund
Munising Senior Center Unendowed Fund
Neighbor to Neighbor Fund (Navigator Group)
Pete Heyrman Award Scholarship Endowment
Richard William Nebel Fund
Rotary Youth
Simonen Scholarship
Charles H. Stark Law Enforcement & Public Safety Unendowed
Superior Central School District Scholarship Fund
Technical Assistance for Nonprofits
Thelma N. Cotey Scholarship Fund
BRP Central Region Ski-Doo VIC Scholarship
William J. Tidd Memorial Award

COMMUNITY FOUNDATION FOR DELTA COUNTY

2020 Delta Census Fund
AED Reimbursement Fund
Albert & Ellen Peterson Memorial Endowment Scholarship
Ariel Pietsch Memorial Scholarship Fund
Arlene S. Smith Endowment Scholarship Fund
B. Marlene Mackie, D.V. M. Fund
Back Our Blue Unendowed Fund
Baord Designated Endowment Fund
Bark River Kiwanis Club Scholarship
Bark River Lions Club Scholarship Unendowed Fund
Bark River-Harris Alumni Fund
Bark River-Harris Area School District Scholarship Fund
Bay Shore Kiwanis Youth Fund
Beta Sigma Chapter Women Educators' Endowment Fund
Big Bay de Noc Graduate Scholarship Endowment Fund
Big Bay De Noc School Scholarship Endowment
Big Brothers Big Sisters of the Bay Area
Big Brothers Big Sisters Thomas Hughson
Bill & Elsie Siitar Scholarship
Bill & Kay Lake Endowment Scholarship Fund
Bonifas Commemorative Unendowed Fund
Bonifas Memorial Endowment Fund
Breast Cancer Specialty Garment Unendowed Fund
Buchmiller Memorial Scholarship Endowment
Charles (Bill) Pearson Memorial Scholarship
Charles, Victoria & Dr. Mary Cretens Fund
Chelsey Jo Hewitt Memorial Award/Scholarship
Clarence and Jeanette Martin Memorial Scholarship
Clint Cody Roberts Memorial Scholarship
Coach Jerry Collins Memorial Scholarship
Cowen Music Scholarship Fund
Delta County College Access Network
Delta County College Access Network Endowment
Delta County Communities That Care
Delta County Disaster Relief/UP Safety Council
Delta County Drug Court Unendowed Fund
Delta County Human Needs
Delta County Township's Assoc 911 Fire Sinage
Delta County Trades and Labor Council-Scholarship
Delta Granting Fund
Delta Operating Endowment
Delta Operating Fund
Delta Regional Child Advocacy Center

Diane Savage Gonsowski (Mrs. G.) Endowment Scholarship Fund
Donette Gallagher Ostrander Memorial Fund
Douglas Good Memorial Scholarship Fund
Dr. John Beaumier Family Fund
Dr. Mary L. Cretens - Gladstone Library Endowment Fund
Dr. Mary L. Cretens - Senior Citizen Center
Dr. Mary L. Cretens Board Designated Granting Fund
Dr. Mary L. Cretens Designated Endowment Fund
Dr. Otto Hult & John & Naomi Staple Scholarship
Edward J. Sackerson Memorial Scholarship
Eighteenth Avenue South Recreation Project Endowment Fund
Eighteenth Avenue South Recreation Project Unendowed Fund
Elnora Vader Emergency Assistance Scholarship Fund
EMP Charitable Endowment Fund
Escanaba Public Safety Pass Thru Fund
Escanaba Scholarship Fund
Escanaba Veterans Memorial Flag Endowment
Eskymo Endowment Fund for Athletics
Eugene J Mroczkowski Scholarship Endowment
Feed the Kids Unendowed Fund
Feeding America Mobile Pantry
Floyd T Roberts Memorial Scholarship Endowment
Foster Grandparent Program Foundation & Unendowed Funds
Fr. Brady's Fund for the Underprived Kids in Honduras
Frank and Mamie Louis Memorial Scholarship
Fred and Laura Derocher Memorial Scholarship
Friends of the Escanaba Library, Inc.
Fund for Delta County/Delta Unrestricted Endowment
Gail Hardwick Memorial Scholarship Endowment
Gerald G. Ritenburgh Memorial Scholarship Fund
Gilbert & Mary Siivola Entrepreneurial Endowment Fund
Gladstone Public Safety Unendowed Fund
Great Start Collaborative Fund
Greg & Linda Yagodzinski Unendowed Fund
Gregg Johnson Memorial Endowment Fund
Gregg Johnson Memorial Endowment Scholarship Fund
Harbor Hideout Playground Maintenance Fund
Harv Neubauer Memorial Scholarship Endowment
Henry Barra Memorial Scholarship
Holly Joy Unendowed Scholarship
Honor Flight Legacy
Impie and Sulo Peltola Humanitarian Scholarship Fund
John D. Krause Scholarship Fund

COMMUNITY FOUNDATION FOR DELTA COUNTY (con't)

Delta Regional Child Advocacy Center
Delta/Menominee Counties-Heart of the North Lions Club Scholarship
John S. Miller Memorial Scholarship Fund
John Skradski Memorial Scholarship Fund
Joseph L. Young Memorial Scholarship Fund
Joseph Moreau & Elizabeth Ruth Moreau Memorial
Kellogg Foundation Youth Field of Interest Fund
Ken and Pat Gartland Endowment for Holy Name
Ken and Patricia Gartland Endowed Scholarship Fund
Ken and Patricia Gartland Unendowed Fund
Kenneth and Patricia Gartland Family Endowed Fund
Kenneth Iverson Memorial Golf Scholarship
Kevin Stenberg Memorial Scholarship
Kristy Darmogray Memorial Endowment Scholarship Fund
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Lawrence Martin Scholarship Fund
Legacy Fund
Lemerand Field Improvement
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Leo F. Knauf Memorial Scholarship Fund
Leonard Veese Memorial Scholarship Fund
Lester Bazinet Memorial Unendowed Scholarship Fund
Lida Birmingham Memorial Scholarship Fund
Literacy Council Fund
Louise Artibee Perpetual Trust
Lt. Col. Peter R. Morey Memorial Endowment Scholarship
Lt. Fred J. Knauf Memorial Scholarship
Lucas Sanville Memorial Scholarship
Marvin Mosier Nursing Unendowed Scholarship
Mary L. Cretens, M.D. Memorial Charitable Endowment
Mary Sepic Memorial Scholarship
Matt Smith, Sr. Memorial Endowment Scholarship Fund
Memorial United Methodist Church, Gladstone
Michael & Lucinda Kelly Memorial Scholarship
Mid Peninsula Unendowed Scholarship -Lillian Savoie
Noble Swenson Memorial Music Scholarship Fund
Our Communities Fighting Cancer
Painter's Union (District Council 7, Local 1011)
Pat Boes Memorial Scholarship Fund
Police Assisted Addiction & Recovery Initiative
Rapid River School District Scholarship
Ray Gorlitz Memorial Fund for Vocations
Raymond A Raymond Memorial Scholarship Fund
John Potter Memorial Scholarship Fund
Reynold F. Houle "Bronco Award"
Robert F. & Anne M. Schmit Endowment Fund
Robert Hartman Memorial Scholarship Fund
Robert L. Young Memorial Scholarship Fund
Roman Catholic Diocese of Marquette Fund
Ron, Eunice & Gene Watson-Delta Reporter, Scholarship
Ruth E. Viau Memorial Scholarship Fund
Save A Heart Project Unendowed Fund
Schaffer School Reunion Scholarship Fund
Schermer Family Unendowed Scholarship Fund
Stack & Catherine Smith Scholarship Fund
Staff Support by Alumni and Friends of Holy Name
Stephen M. Courier Scholarship
Take the Challenge Unendowed Fund
Tara Lynn (Destrampe) Grant Memorial 4-H Scholarship
Terry and Roxanne Monson Memorial Endowment Scholarship Fund
The Upper Peninsula Senior Companion Program
Theresa Pouliot Memorial Gold Unendowed Scholarship
Thomas Bartozek Memorial Endowment Scholarship
Timothy J. Kobasic Memorial Endowment
Timothy J. Wotchko Memorial Endowed Scholarship
Tyne Kangas/ Mid Pen Schools Memorial Pass Thru Fund
U.P. State Fair Agency Endowment Scholarship Fund
U.P. State Fair Agency Second Endowment Fund
U.P. State Fair Agency Unendowed Fund
United Way of Delta County
UP Nurses Honor Guard
Upper Peninsula Substance Enforcement Team
Venetia Bryers Memorial EMS Educational Endowment Fund
Veteran's Holiday Baskets Fund
W. Karl Dickson Endowment Fund
W.C. Cameron Memorial Fund
Walter Szczygiel Memorial Scholarship Fund
Wedell Educational Scholarship for Gladstone
Welcome Newborns
Welcome Newborns Endowment Fund
William Bonifas Fine Arts Center Endowment
YMCA of Delta County Endowment Fund
William Bonifas Fine Arts Center Endowment
Greg & Linda Yagodzinski Unendowed Fund
YMCA of Delta County Endowment Fund

COMMUNITY FOUNDATION OF THE UPPER PENINSULA

Bigley Unendowed Fund (Clear Lake)
Carneuse Lime and Stone - Port Inland Preservation Site
CFUP Mechanical Industry Fund (MIF)/United Association
CFUP Unrestricted Endowment Fund
College Fairs
Community Foundation Operating Fund
Covid-19 Human Needs Fund
Gerald Kendzioriski Memorial Scholarship
Health Fund - ISD Collaborative
Healthy Youth and Senior Endowed Fund
Iron County Museum Bernhardt Maintenance
Iron County Museum Carrie Jacobs-Bond Fund
Iron County Museum Giovanelli Fund
Iron County Museum Sherwood Educational
Iron County Museum St. Mary's Church Fund
Iron River Alumnus Number One Fund
Joseph & Betty Andreski Scholarship
Karst Conservancy
Lenore Moore Gibson West Iron County H.S. Scholarship
Michigan Health Foundation (CFUP wide)
Michigan Health Foundation (CFUP wide)-Administrative
MSU College of Human Medicine Scholarship Endowment
MSU College of Human Medicine Scholarship Temporary Fund
Pauline Westman Johnson Memorial Scholarship
Pierce Family Fund
Robert R Johnson Memorial Scholarship Fund
Route 2 Project - Principia Media
U. P. Authentic Endowment Scholarship
U.P. Sustainable Communities & Economic Development Fund
U.P. Sustainable Forest and Wildlife Administrative Fund
U.P. Sustainable Forest and Wildlife Fund
U.P. Youth Endowment
UPPCO/WPS Economic Development & Education Fund
Watersmeet Operating
Watersmeet Unrestricted
West Iron County Education Fund
West Iron County Operating Fund
West Iron Kinship Fund
Wildcat Falls Community Forest Program Endowment Fund

GOGEBIC-ONTONAGON COMMUNITY FOUNDATION

Gogebic County Recovery Fund
Gogebic Ironwood Theatre I Restricted Agency
Gogebic Ironwood Theatre II Restricted Agency
Gogebic-Ontonagon Community Development Fund
Gogebic Pass-Thru Fund
Gogebic Youth Asset Fund
Knights of Columbus Scholarship Fund

LES CHENEAUX COMMUNITY FOUNDATION

Aldo Leopold Park Project
Arnold Horween Jr. Memorial Scholarship
Arts Council of Les Cheneaux
Blastomycosis Education & Research Unendowed Fund
Bonnie Mikkelsen Endowed Scholarship Fund
Cedarville Harbor Project
Clark Township Bike Path Fund
Clark Township Recreation Park Project Fund
Clark Township Snows Heritage Park Maintenance
Connie Malcho Fund
COVID Relief Fund
Earl Law-Perry White VFW Post 7958 Scholarship Unendowed
Erickson Cultural Center Endowment Fund
Frank Harding Memorial Endowment Fund
George Henry Hickels Memorial Scholarship
Great Lakes Collaborative Goal 4
Great Lakes Collaborative Goal 5
Great Lakes School of Wooden Boat Building
Jim and Trish Murray Family Charitable Unendowed Fund
John L. Milkowski Memorial History Education Fund
Josh Goodell Unendowed Memorial Scholarship Fund
L.I.F.T. Unendowed Fund
Les Cheneaux Administrative Endowment Fund
Les Cheneaux Ambulance Auxiliary Charitable Field of Int.
Les Cheneaux Ambulance Auxiliary Endowed Fund
Les Cheneaux Archie & Ruth Viswan Memorial Scholarship
Les Cheneaux Area Artisan Cooperative
Les Cheneaux Arts Council Designated Endowment Fund
Les Cheneaux Children's Savings Account
Les Cheneaux Community Calendar
Les Cheneaux Community Library & Cultural Resource Center
Les Cheneaux Culinary Arts School
Les Cheneaux Culinary School Unendowed Fund
Les Cheneaux Economic Development Fund
Les Cheneaux Education & Cultural Enrichment Fund
Les Cheneaux Fire Boat
Les Cheneaux General Scholarship Fund

Les Cheneaux GM Fellowship Fund
Les Cheneaux Health Care Practice Unendowed Fund
Les Cheneaux Historical Association Unendowed Fund
Les Cheneaux Islands Wildlife Environmental Fund
Les Cheneaux Library Building Fund
Les Cheneaux Lions Club General Scholarship
Les Cheneaux Lions Club Unendowed Fund
Les Cheneaux Recreation Park Project
Les Cheneaux Re-Granting Fund
Les Cheneaux Tassier-Nye Scholarship Fund
Les Cheneaux Unendowed Library Fund
Les Cheneaux Unendowed Operating & Savings Fund
Les Cheneaux Unrestricted Altmaier Fund
Les Cheneaux Unrestricted Fund
Les Cheneaux Watershed Council
Les Cheneaux Watershed Council Endowed Fund
Les Cheneaux Watershed Council Unendowed Fund
Les Cheneaux Weed Control Fund
Les Cheneaux Youth Advisory Council
Les Cheneaux Youth Fund
Life Estate Fund
Luke Bickham Memorial Endowment Scholarship Fund
Mary E. Shapero Memorial Fund
Our Lady of the Snows Catholic Church Donor Advised Endowment
Reid Family Charitable Advised Field of Interest Unendowed
The Geraldine (Gerry) Nayback Memorial Fund
The Wildshore Unendowed Fund
Tommy Mertaugh Endowed Scholarship Fund
Tommy Mertaugh Memorial Unendowed
Tricia (St. Onge) Smith Memorial Unendowed Scholarship Fund
Trip Abnee Memorial Water Safety Unendowed Fund
UEP Food and Agriculture Unendowed Fund
Unendowed Williams Family Scholarship Fund
Watershed Council's Website - Pass Thru
William (Billy) Ryan Unendowed Scholarship
William T. And Ann Collins Charitable Unendowed Fund
Williams Family of Coryell Island Scholarship

PARADISE AREA COMMUNITY FOUNDATION

Benjamin Timmer Memorial Fund Pass Thru
Community Development Fund
Community Service Fund
Erickson Cultural Center Unendowed Fund
Fred and Ione Wackley Designated Endowment Fund
Helen Newberry Joy Hospital Endowment Fund
Helen Newberry Joy Hospital Unendowed Fund
Hulbert Wildflower Day Unendowed Scholarship Fund
Kristine Marsden Cultural Events Fund

Paradise Emergency Services Endowment Fund
Paradise General Operating Fund
Paradise Unrestricted Fund
Paradise Van Antwerp Family Foundation Fund
Paradise Willard D. Hobbs Memorial Scholarship
Paradise Youth Endowment Fund
Taquamenon Area Civic Center Unendowed Fund
The Taquamenon Area Public Library Endowment Fund

RUDYARD AREA COMMUNITY FOUNDATION

Barbara J. Irwin Endowment Scholarship Fund
CAP Tromblay Education Scholarship
Christopher Griffin Memorial Scholarship Fund
Dr. William J. Ross Memorial Scholarship Unendowed Fund
English-Wallis VFW & Auxiliary Scholarship Endowment Fund
Joe Rose Memorial Scholarship Endowment Fund
John H. (Jack) Tilson Memorial Scholarship Endowment Fund
Lorena M. Nayback Quasius Unendowed Fund
M.D. Flanders Memorial Scholarship Endowment Fund
Maki Family Memorial Scholarship Endowment Fund
Maki Family Memorial Scholarship Unendowed Pass Thru
Margaret Kennedy/LaPonsie Endowed Scholarship
RAEF Alive and Free Unendowed Pass Thru
RAEF Minigrant Endowment Fund

RAEF Minigrant Unendowed Pass Thru
Richard W. White Endowed Memorial Scholarship Fund
Robert & Sally Wiles Endowed Scholarship
Rudyard Area Community Foundation Operating Fund
Rudyard Area Education Unendowed Special Projects Fund
Rudyard Area Educational Endowment Fund
Rudyard Area Educational Unendowed Pass Thru
Rudyard Area High School Alumni Scholarship Endowment Fund
Rudyard Area Schools Band Endowment Fund
Rudyard Federation of Teachers Education Scholarship Endowment
Rudyard Lions Club Scholarship Endowment Fund
Rudyard Visual Arts Scholarship Endowment Fund
Russell LaPonsie Memorial Scholarship Endowment Fund

ST. IGNACE AREA COMMUNITY FOUNDATION

American Legion Youth Activities Fund of St. Ignace
Chipper Huskey Memorial Youth Fund
Erin Springsteen Memorial Activity Fund
Feeding America Mobile Pantry Program
Frederick and Margaret Jackson Memorial Fund
Frederick Stearns Memorial Scholarship Fund
Gros Cap School Scholarship Fund in Memory of Bob Bucholz
Kiwanis Club of St. Ignace Fund
Loryce M. Dyer Memorial Hospice Fund
Ed Ossman Memorial Music Award Fund
Kathleen E. Schacht Endowment Scholarship Fund
St Ignace Yac Operating Fund
St. Ignace Administrative Fund

St. Ignace Area Unendowed Operating Fund
St. Ignace Education Enhancement Fund
St. Ignace LaSalle Alumni Fund
St. Ignace Library Endowment Fund
St. Ignace McKinnon Scholarship Fund
St. Ignace Ojibwa Museum Fund
St. Ignace Sault Tribe Unendowed Fund
St. Ignace Sault Tribe Youth Activities
St. Ignace Special Education Scholarship
St. Ignace Spirit of the Straits Fund
St. Ignace Unendowed Library Fund
St. Ignace Youth (MCFYP) Fund
Swope Family Fund
Vocational Trade and Technical Career Fund

SCHOOLCRAFT COUNTY COMMUNITY FOUNDATION

Arts & Culture Endowment Fund
Manistique Lions Club
Matthew Paul Villemure Memorial Endowment
Robert C. Hughes Memorial Scholarship Fund
Schoolcraft Administrative Endowment
Schoolcraft Environmental Fund
Schoolcraft Historical Society Fund
Schoolcraft Humane Society Fund
Schoolcraft Kellogg Youth Fund

Schoolcraft Library Fund
Schoolcraft Medical Care Facility
Schoolcraft Operating Fund
Schoolcraft Prine Scholarship
Schoolcraft Senior Center Fund
Schoolcraft Unrestricted Fund
Schoolcraft Yac Operating Fund
Seney Natural History Assn. Endowment Fund

NEW FUNDS ADDED in 2020

Alger Regional Community Foundation

Edwin L. Adler and Gretchen Adler Scholarship Endowment Fund
Claire L. Corriveau Endowed Scholarship Fund
Alger Henriksen Land Operating Fund
Michael G. Lindquist, PhD. Scholarship Endowment Fund

Community Foundation of the Upper Peninsula

Covid-19 Human Needs Fund
Wildcat Falls Community Forest Program Endowment Fund
Route 2 Project - Principia Media
U. P. Authentic Endowment Scholarship

Community Foundation for Delta County

2020 Delta Census Fund
Delta Veteran's Internal Fund

Les Cheneaux Community Foundation

Luke Bickham Memorial Endowment Scholarship Fund
COVID Relief Fund
Life Estate Fund

Rudyard Area Community Foundation

Dr. William J. Ross Memorial Scholarship Unendowed Fund

Giving Now for Our Community's Future Needs

Your gift to your local community foundation is an investment in our area's future.

Foundation grants are tailored to changing times. The contribution you make today will be used to support the opportunities of tomorrow and become a lasting legacy for you and your loved ones.

Ways you can donate to an endowment fund placed in your local community foundation:

- Cash
- Marketable Securities
- Planned Gift (Will, Trust, etc.)
- Appreciated Stock
- Life Estate
- Life Insurance
- Real Property
- Tangible Personal Property
- Works of Art

MISSION STATEMENT

The mission of the Community Foundation of the Upper Peninsula is to enhance the quality of life in the Upper Peninsula of Michigan in those areas where affiliate partners are located.

The foundation will promote its own philanthropy and that of its geographic affiliate members through growth of permanent endowment funds from a wide range of donors, grants, and leadership activities, as well as promoting collaborative efforts of community foundations throughout the Upper Peninsula. The Community Foundation of the Upper Peninsula also provides financial, administrative, communication and other support services to its affiliate members and to other community foundations.



VARIANCE POWER

Through fund agreements, community foundations carry out donor's intentions. Over the course of time conditions change. Changes in law or other circumstances may make it impossible to carry out the fund's original purpose. In other cases, the needs that gave rise to the fund's creation may no longer exist. As a consequence, every community foundation is required to have a variance provision in its bylaws and every fund agreement. This provision permits the board of trustees to vary, when needed, from the donor's original stated purpose to a similar new purpose. This new purpose is as closely aligned to the donor's original intent as possible. A copy of the variance provision language is available.

DONOR'S BILL OF RIGHTS

- To receive information about our administrative fees and spending and investment policies.
- To receive prompt gift acknowledgement and "thank you".
- To be listed in our publications if you choose.
- To be added to our mailing list.
- To receive our publications, including annual report with financial information, a description of our grant program, and staff and board information.
- Have your gift information held in confidence.
- Have your gift used for the purpose you designated, subject to our variance power.

*Creators of donor-advised funds may**

- Recommend grants from the fund in accord with the Pension Protection Act of 2006.
- Receive written notice of the fund's limitations.
- Suggest fund distributions, subject to the approval of our Board of Trustees.
- Receive full information on the community foundation variance power (see above).
- Receive detailed fund information from CFUP.

Creators of donor-advised funds

- May not benefit from the distribution of funds.
- Must stipulate a charitable use for the funds.
- May not use fund distribution to fulfill financial pledges.

* Under the Pension Protection Act of 2006 – some restrictions apply.

KNOW YOUR TAX ADVANTAGE

The Community Foundation of the Upper Peninsula is a 501(c)(3) non-profit organization under the federal tax code, thus your contributions may be tax deductible. Please consult with your CPA or Tax Advisor regarding how your donation will affect your personal tax situation.

Ten reasons people choose to give through community foundations

- **We are a local organization with deep roots in the community.**
- **Our professional program staff has broad expertise regarding community issues and needs.**
- **We provide highly personalized service tailored to each individual's charitable and financial interests.**
- **Our funds help people invest in the causes they care about most.**
- **We accept a wide variety of assets, and can facilitate even the most complex forms of giving.**
- **We partner with professional advisors to create highly effective approaches to charitable giving.**
- **We offer maximum tax advantage under state and federal law.**
- **We multiply the impact of gift dollars by pooling them with other gifts and grants.**
- **We build endowment funds that benefit the community forever and help create personal legacies.**
- **We are a community leader, convening agencies and coordinating resources to create positive change.**

2020 YOUTH ADVISORY COMMITTEES (YACs)

The Youth Advisory Committees (YACs) are a permanent advisory committee of each community foundation designed to develop youth philanthropy. The YACs are comprised of area students and are a vital part of our affiliate partner foundations with each member giving of their time, gifts and talents. YAC members are active in grant making, fund development and also contribute to the improvement of their communities through participation in various service projects.